

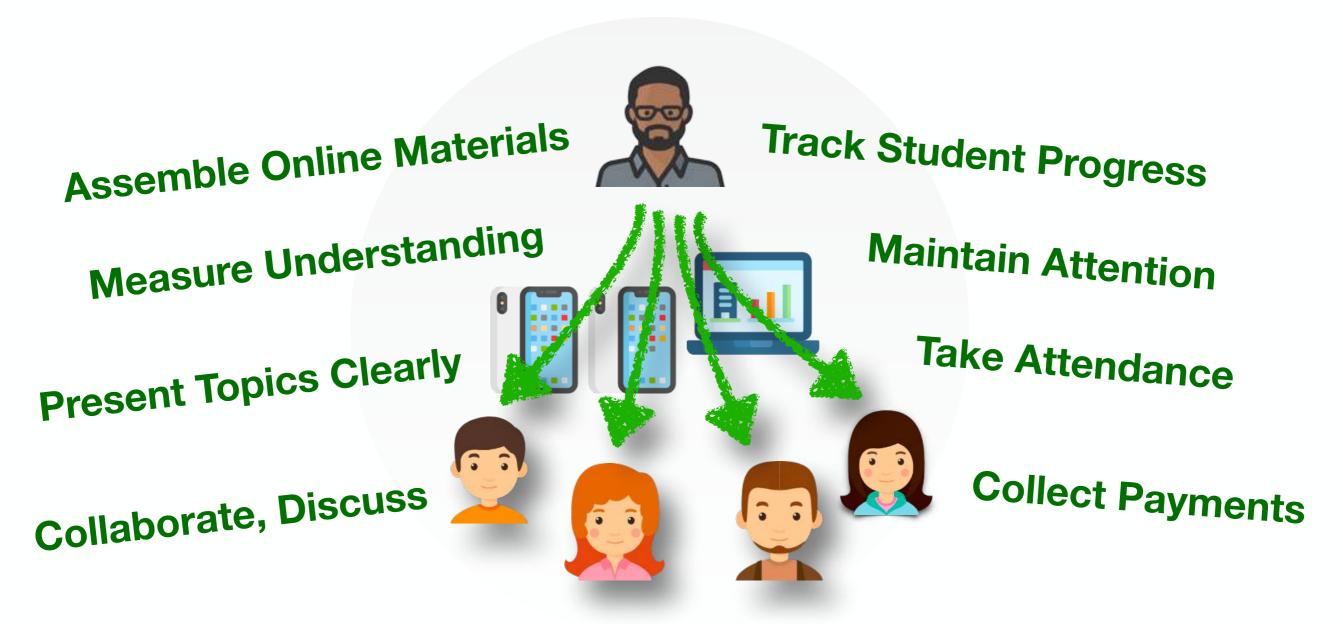
Teaching.app

Empowering education for distanced learning.

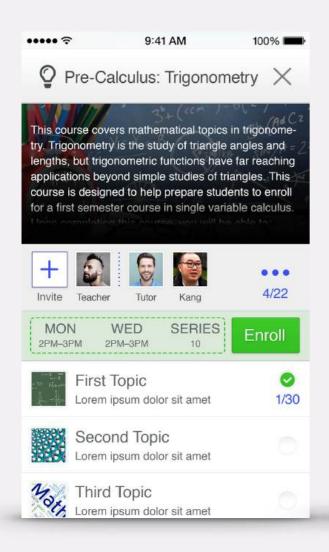


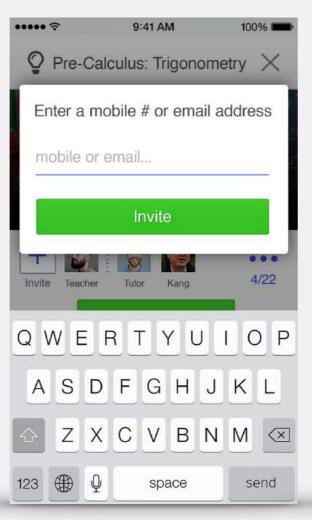
Problem / Opportunity

Traditional instruction at Schools and Colleges has been disrupted. Teachers are now looking for better ways to organize teaching **online**:

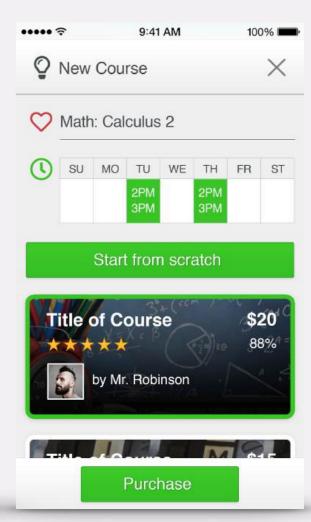


Solution for Teachers







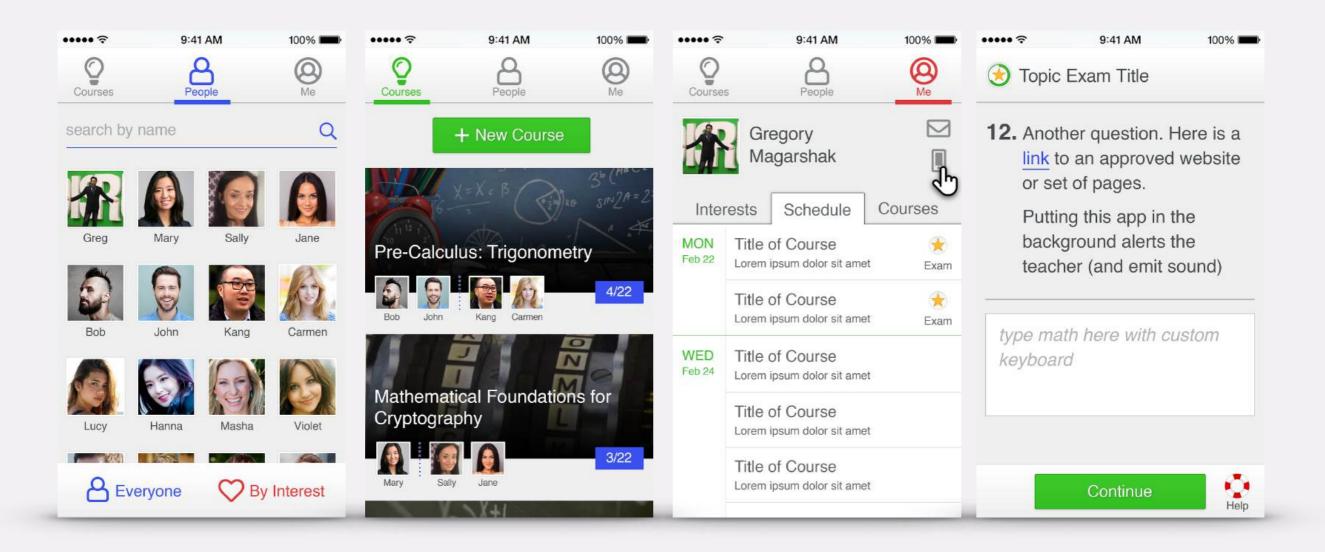


AssembleMaterials

InviteStudents

Organize Schedules Monetize Courses

Solution for Students



ConnectWith People

CollaborateOn Assignments

Manage Coursework **Report** Grades

Marketplace



Teachers purchase **Topics** created by other **Teachers** and customize them into **Courses** for their **Students**



Tutors develop reputations to help with specific **Topics** are paid by the hour by **Students** and rated afterward.



Venues hosting socially distanced learning environments can be reserved by **Parents** of school age **Children**.

The Team



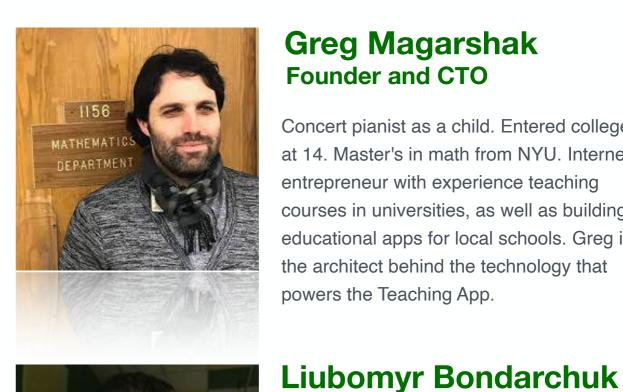
Michael Strong Founder and CEO

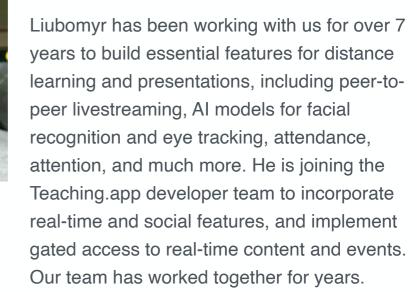
Founder of The Socratic Experience, the only high-touch virtual school that equips students through Socratic dialogue, 1-1 mentoring, and creative and entrepreneurial projects for lifelong happiness and success. Michael has the experience and connections to grow the Teaching.app platform to worldwide adoption.



Andrey Tepaykin Server Platform Director

Over the last 13 years, Andrey has developed a wide range of websites for startups and small businesses. He has extensive experience with web technologies as well as open source frameworks, including our own inhouse full-stack platform. Andrey will be working closely with Greg to build and support the Teaching.app platform, including classes, events, payments, payouts, and even building community servers to be run in rural villages.







Peer-to-Peer Director

Concert pianist as a child. Entered college at 14. Master's in math from NYU. Internet entrepreneur with experience teaching courses in universities, as well as building educational apps for local schools. Greg is the architect behind the technology that powers the Teaching App.

We Are Repeat Entrepreneurs



We launched and bootstrapped a company called **Qbix, Inc.** which generated over **\$1 million** in revenue.

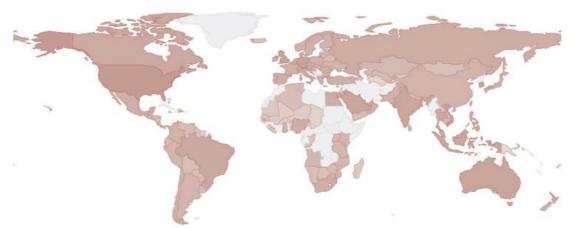


We developed and refined the technology platform that is now being used to power the Teaching app.



Our apps attract 2,000 people a day across 95 countries and have received an average rating of

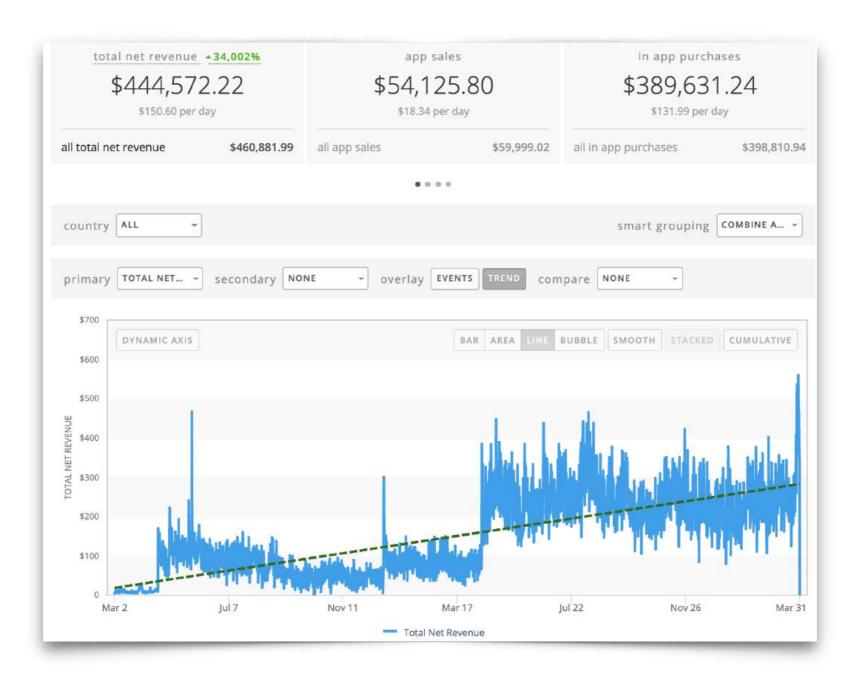






Existing Revenues & Traction

Here is the graph of iOS revenues after Apple's 30% cut:



We have a proven track record of generating substantial new revenues using the money invested.

Go-To-Market Strategy

1

Launch Teaching app and brand:



Apple
App Store



Google Play Store



World Wide Web

2

Promote to our 12,000+ Teachers

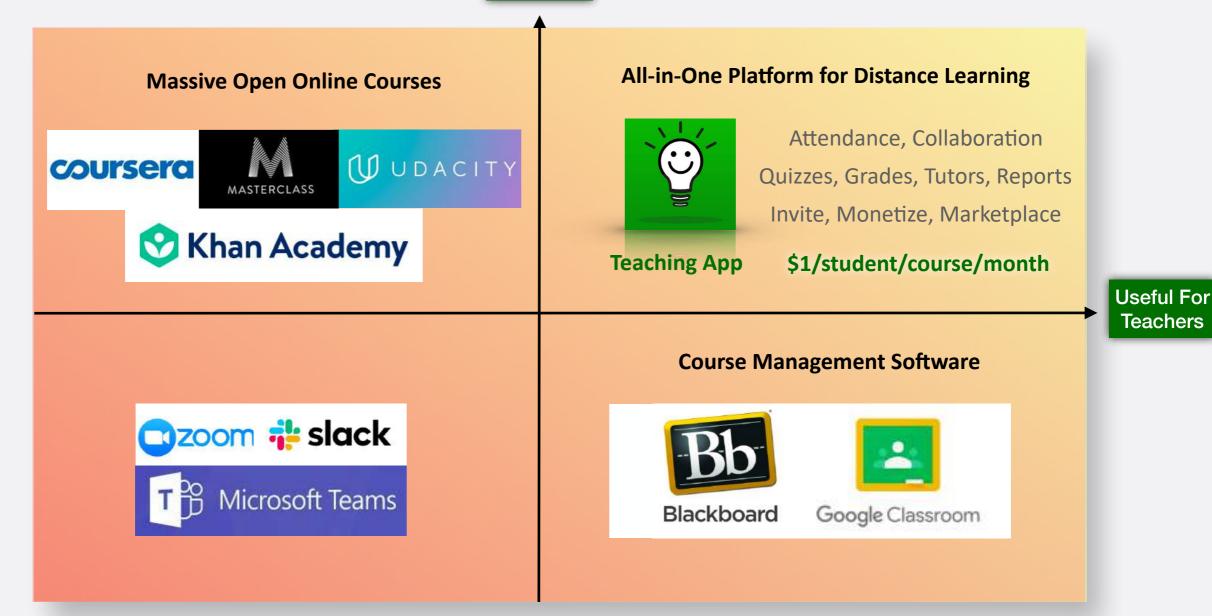


3

Sell to Schools & Universities

Competitive Landscape

Useful For Students



Teaching App is an effective all-in-one solution for the new distance learning environment that helps <u>all</u> parties involved.

Financial Projections and Metrics

Digital Education Market is expected to reach \$48 Billion by 2026 Based on just existing users and 50% per year growth, we expect to generate at least \$10 MM a year by 2024, half from individual teachers and half from Schools, Colleges and Corporations.

Revenue By Category														
		Period - Projected												
Year/Period End		12/31/25		12/31/26	12/31/27	12/	/31/28	12/31/29	12/31/30		12/31/31		12/31/32	
Months since the prior period		n/a		12	12		12	12	12		12		12	
TEACHING APP														
Monthly Teachers coming from Groups App	3200	3,	200	4,800	7,200		10,800	16,200	24,300		36,450		54,675	
Growth Rate Per Year	50.0%	50	0%	50.0%	50.0%	ŀ	50.0%	50.0%	50.0%		50.0%	į	50.0%	
Teachers who install Teaching App	20.0%		540	960	1,440		2,160	3,240	4,860		7,290	·	10,935	
Students Per Teacher	50	32,	000	48,000	72,000		108,000	162,000	243,000		364,500	ĺ	546,750	
Annual \$/Student going to Teachers														
Whether students pay inside or outside the app.	\$100.00	\$	- \$	3,200,000	\$4,800,000	\$ 7,2	200,000	\$10,800,000	\$16,200,000	\$	24,300,000	\$	36,450,000	\$
Teaching App's Cut Of Annual Revenue from Students	10.0%	\$	- \$	320,000	\$ 480,000	\$ 7	720,000	\$1,080,000	\$1,620,000	\$	2,430,000	\$	3,645,000	\$
Schools	50.0%		0	100	150	ĺ	225	338	506		759	ł	1139	
Universities	50.0%		0	100	150	Ì	225	338	506		759	[1139	
Corporations	50.0%		0	100	150	į	225	338	506		759	ĺ	1139	
Students Per School, University, Corporation	300		0	90,000	135,000		202,500	303,750	455,625		683,438		1,025,156	
Annual \$/Student from School, University, Corporation														
What they will pay us per student per year	\$100.00	\$	- \$	9,000,000	\$13,500,000	\$20,2	250,000	\$30,375,000	\$45,562,500	\$	68,343,750	\$	102,515,625	\$

For the full Discounted Cash Flow model, contact us.

Use of Funds

Continue development of all the **features** of Teaching App that can be used by teachers, to monetize their courses.

Roll out a marketplace for teaching materials, tutoring, and reservations at local venues for socially distanced learning.

Train a sales team to sell the Teaching app to administrators of schools, colleges and corporations to manage accounts.

Methodically ramp up online marketing and public relations about how the Teaching app is helping reinvent education.



Let's have a conversation.

We'll be happy to demo our technology and answer any questions.

Shoot an email to team@teaching.app and let's set up a conference call using our own videoconferencing solution.

Size of Current Round:

\$1.5 – 2 Million